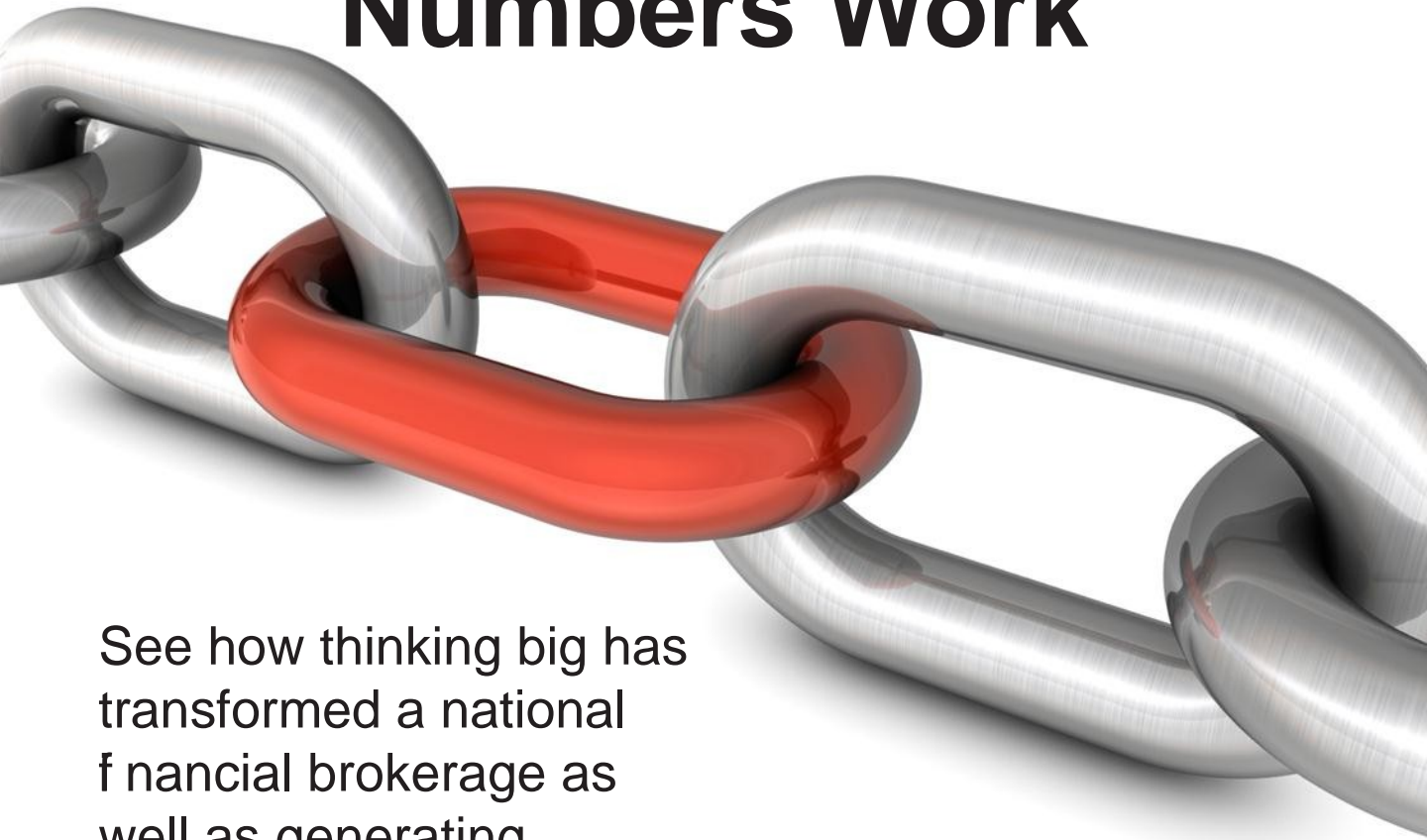


Making The Numbers Work



See how thinking big has transformed a national financial brokerage as well as generating projected savings of over \$300k each year

NewFormat®
Appointed Reseller Nordic and Baltic Region

newdynamicsolutions
part of the NDS Group



We are projecting savings of over \$25k a month with the new system

Imaging Analyst



NewFormat®

Appointed Reseller of
ScannerVision™
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Background

The client is the governing body for the largest group of independent brokerages in the country, managing over 1,300 branches and 3,000 users nationally with a page volume exceeding 2.5m a month.

Challenge

Although brokerages operate in similar manners, each had various, unique business processes and methods. Through existing ERP systems electronically created data is easily stored and manipulated, however brokers had the challenge of storing hardcopy documents, integrating them into their ERP packages and archiving them whilst adhering to strict standards.

Another challenge was the variation in hardware and devices available as each brokerage operated independently.

Solution

By introducing ScannerVision™ to each and every broker, each independent user is empowered to scan hardcopy documents and integrate them into their ERP systems with confidence, whilst offering the ability to archive records through a centrally hosted Laserfiche server.

User can now scan documents directly into their applications, populating metadata fields and automatically integrating information contained within hardcopy documents into their business systems. And best of all, the new system required very little training for the new users to put into action.

Benefits

Brokers now enjoy the benefit of a publicly available document management system which complies with all necessary regulatory standards for financial archiving. Through ScannerVision™, each broker takes advantage of their existing hardware infrastructure, safe in the knowledge that when the time comes to upgrade their systems, the Afficio range will allow the customer to enjoy the benefits of ScannerVision™ directly from the panel of the multifunctional device.

By leveraging the scanning and integration power of ScannerVision™, the client has the opportunity to successfully take control of their information workflow and distribute them in the most appropriate manner, independent of device, infrastructure and environment.

To learn more about ScannerVision™, or to book an appointment with a consultant, contact your local reseller.

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